

Instructions:

- Document will have portal, plugin settings, each, and everything to setup
- The basic setup instructions for each PMS, any settings to amend in the portal, what is pulled, what can be changed, any maintenance, etc.
- In a word format and tom can then create it on site as a docs
- We might need to use screenshots as well

Index:

- Introduction
- Portal
 - Add Listings
 - Add Calendar / Availability
 - Add Reservations
 - Cancel Reservations
- API Integration
 - Credentials Required
 - Endpoints
 - All listings
 - Single listing
 - Reservations (Create/Cancel)
 - Prices (Extra guest fee, daily price, Taxes, Discounts)
 - Availability (Min stay, Available)
 - Missing Endpoints
 - Manual sync all or single listing
 - Auto Sync settings
- Website Settings
 - Plugin Settings
 - Overriding
 - Cronjobs (Enable/Disable)
- Customization
 - Auto Registration
 - Path of files for custom code.
- Gateways
 - Stripe
 - Options on theme settings
 - Path of files for custom code.
- Code
 - Child Theme.
 - API Plugin.

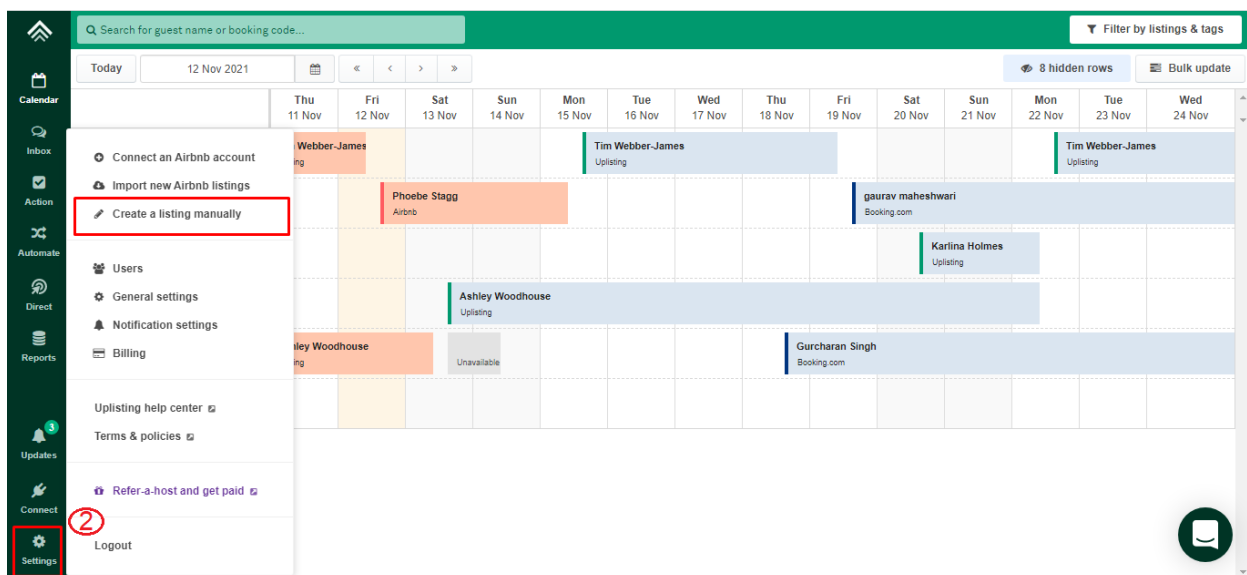
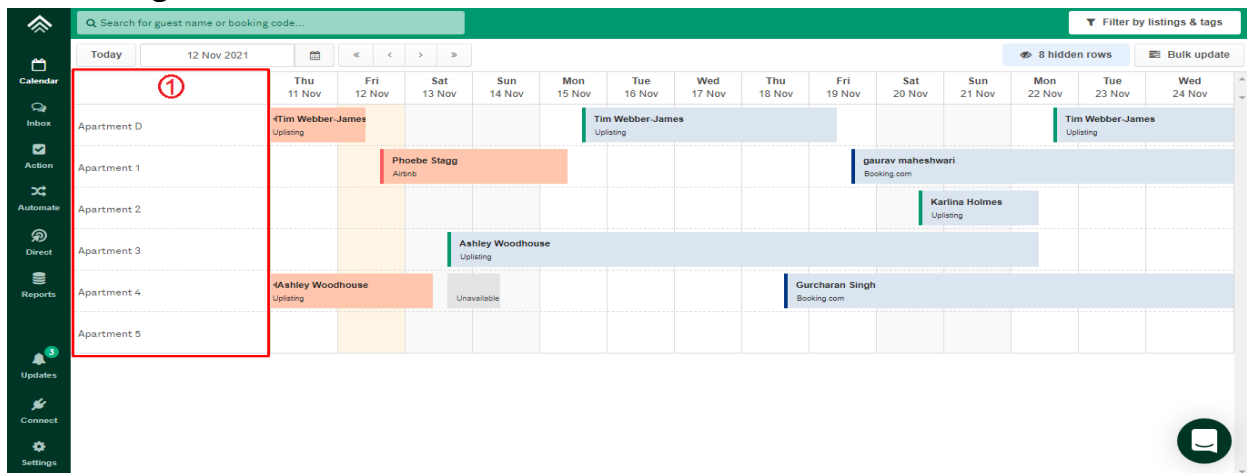
1- Introduction

Uplisting API

Uplisting is a short-term rental property management software which supports property, channel and guest management with rates, bookings and availability syncing, centralized bookings, and a unified single inbox, plus linked listings, smart rates and more. Uplisting keeps all bookings in one place, and all information synced with popular booking sites such as Airbnb and Booking.com. Uplisting also gives users the flexibility to manage their rental properties anytime, anywhere, via any internet-enabled device.

2- Portal

Add Listings



Search for guest name or booking code... Filter by listings & tags

Today 12 Nov 2021 8 hidden rows Bulk update

Details Pricing Booking sites Auto messages Restrictions ③

You can automatically import your listings, rates, bookings and messages from one or more Airbnb accounts by clicking here.

Listing basics

Listing ID:

Colours indicate what will be impacted when updating an input (eg. property type):
• Vrbo (HomeAway) • Airbnb • Booking.com • Uplisting (direct bookings) • ICal connections • Guest touch-points

• Listing public title ⓘ

Enter your listing name

Listing nickname ⓘ

Enter your listing nickname

Cancel

Next: Set base pricing >

Read [introduction to listings](#). Or learn more about [pricing](#), [booking sites](#) and [automated messages](#)

Search for guest name or booking code... Filter by listings & tags

Today 12 Nov 2021 ④ 8 hidden rows Bulk update

Details Pricing Availability Automated messages Booking sites Attributes More settings ▾

Basics Guest resources Address Photos Amenities Vrbo & Direct website

Listing basics

Listing ID: 30841

Colours indicate what will be impacted when updating an input (eg. property type):
• Vrbo (HomeAway) • Airbnb • Booking.com • Uplisting (direct bookings) • ICal connections • Guest touch-points

• Listing public title ⓘ

Apartment D - Homey

Listing nickname ⓘ

Apartment D

Cancel

Save

Read [introduction to listings](#). Or learn more about [pricing](#), [booking sites](#) and [automated messages](#)

Search for guest name or booking code... Filter by listings & tags

Today 12 Nov 2021 8 hidden rows Bulk update

Details Pricing Availability Automated messages Booking sites Attributes More settings ▾

Base pricing Charges & fees Taxes Discounts

Pricing ⑤

Smart Rates: Uplisting automatically calculates commission when syncing rates with booking sites like Airbnb (3%) and Booking.com (15%). You can set your own custom markup.

• Currency

GBP ▾

• Base rates

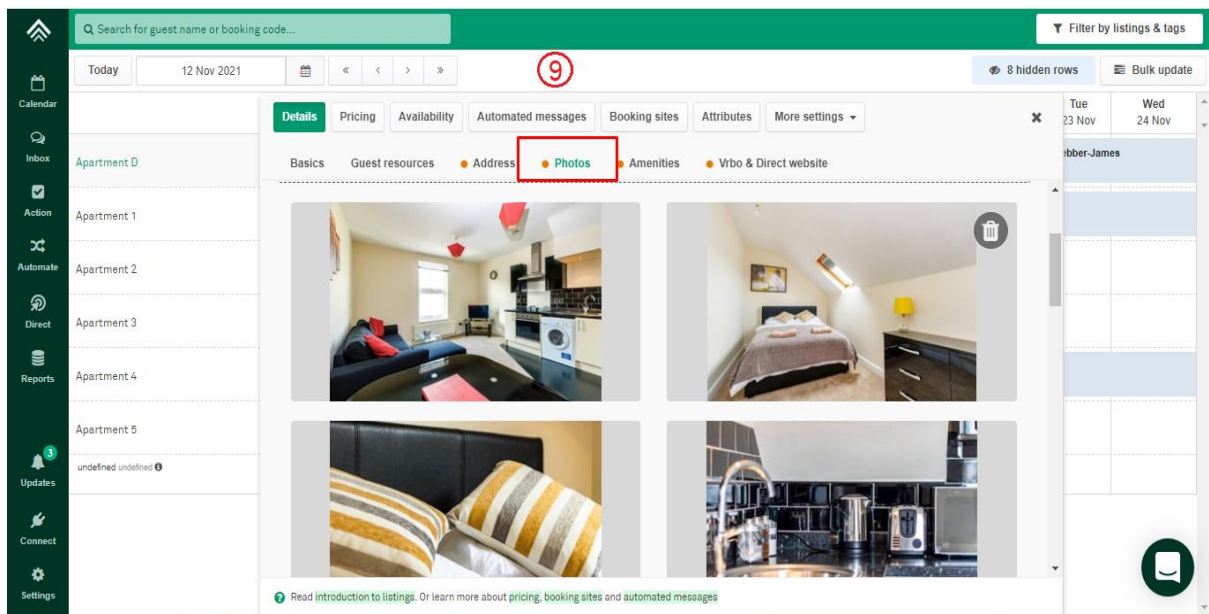
Rates set directly on the calendar override base rates set here. [Learn why and how to change rates effectively.](#)

Sunday	Monday	Tuesday	Wednesday
£ 115	£ 115	£ 115	£ 115

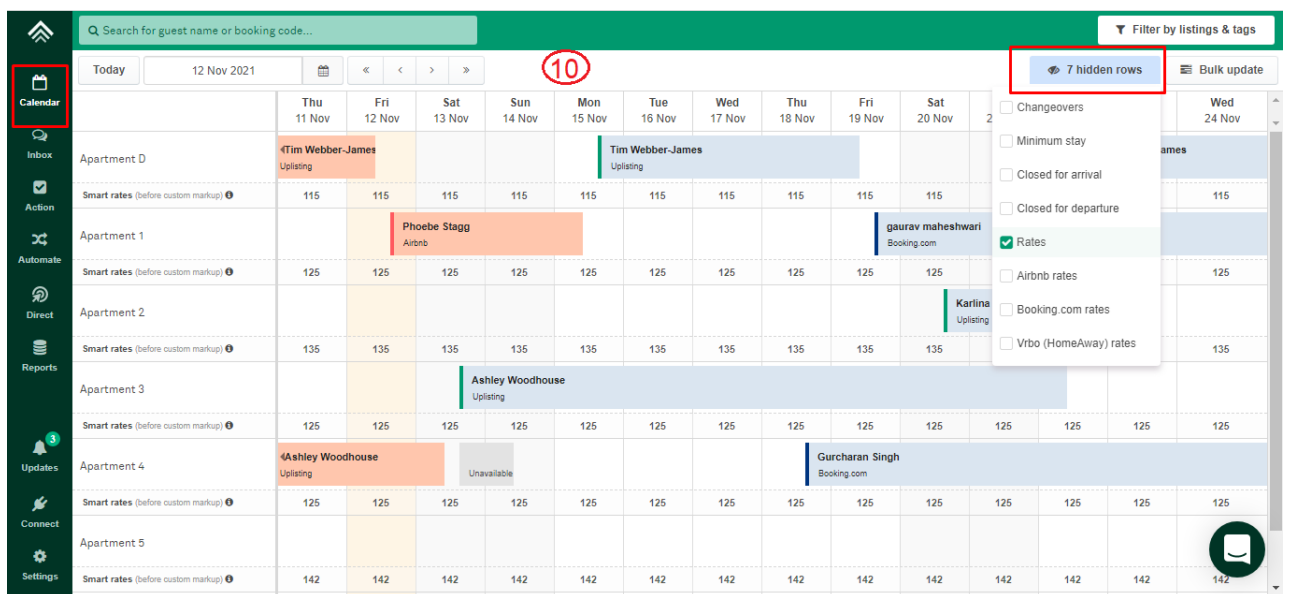
Cancel

Save base pricing

Read [introduction to listings](#). Or learn more about [pricing](#), [booking sites](#) and [automated messages](#)



Add Calendar / Availability



Add Reservations

The screenshot shows a booking calendar for November 2021. The calendar has columns for days from Thursday 11 Nov to Wednesday 17 Nov. Rows represent different apartments: Apartment D, Apartment 1, Apartment 2, Apartment 3, Apartment 4, and Apartment 5. Various bookings are shown as colored blocks: Tim Webber-James (blue), Phoebe Staggs (orange), and Ashley Woodhouse (orange). A red arrow points to a date box on the calendar with the text: "By clicking on any box then this new booking dialog box opened".

The 'New booking' dialog box is open on the right side. It includes the following fields:

- Check in and check out dates:** 16 Nov 2021 to 17 Nov 2021
- Number of guests:** 1
- Apply discounts:** Discount name, £
- Apply extra charges:** Extra charge name, £

Buttons include "New booking", "Mark dates unavailable", "Add another discount", "Add another extra charge", and "Learn more about bookings in our help docs". A red circle with the number 11 is next to the "New booking" title.

This screenshot shows the same booking calendar and 'New booking' dialog box as the previous one, but with the 'Price breakdown' section expanded. A red circle with the number 12 is next to the 'Apply extra charges' section.

The 'Price breakdown' section shows the following details:

Item	Amount
Average price per night	£ 135.00
Accommodation total	£ 135.00
Cleaning fee	£ 0.00
Subtotal	£ 135.00
Total payout	£ 135.00

At the bottom of the dialog box, there is a green button labeled "Next: Enter guest details".

Cancel Reservations.

This screenshot shows the booking management interface. On the left is a sidebar with navigation icons for Calendar, Inbox, Action, Automate, Direct, Reports, Updates, Connect, and Settings. The main area features a calendar grid for November 2021, with reservations for various apartments. A red arrow points from a reservation on Apartment 4 to the 'Summary' tab on the right. The 'Summary' tab is highlighted with a red box and a red circle containing the number 13. The right panel displays the reservation details for 'Tim Webber-James' in 'Apartment D', including dates, guest information, and a list of booking status updates.

Search for guest name or booking code... Filter by listings & tags

Today 12 Nov 2021

Summary Price Details 13

Apartment D Tim Webber-James Uploading

Apartment 1 Phoebe Staggs Airbnb

Apartment 2

Apartment 3 Ashley Woodhouse Uploading

Apartment 4 Ashley Woodhouse Uploading Unavailable

Apartment 5

By clicking on any reservation its detail will be opened

Tim Webber-James Apartment D

Mon, Nov 15th 4 2 £0.00 Fri, Nov 19th

Add phone Add email

Booking payment marked as paid successfully

Guest identity has been marked as not required

Security deposit was marked as collected or not required

Rental agreement has been marked as signed

Guest booking page

Direct booking created on October 20th 2021 @ 3:43 pm

Uplisting ID: 1228818

This screenshot shows the same booking management interface, but with the 'Details' tab selected. The 'Details' tab is highlighted with a red box and a red circle containing the number 14. The right panel displays the reservation details for 'Tim Webber-James' in 'Apartment D', including dates, guest information, and a list of booking status updates. The 'Cancel booking' button is highlighted with a red box.

Search for guest name or booking code... Filter by listings & tags

Today 12 Nov 2021

Summary Price Details 14

Apartment D Tim Webber-James Uploading

Apartment 1 Phoebe Staggs Airbnb

Apartment 2

Apartment 3 Ashley Woodhouse Uploading

Apartment 4 Ashley Woodhouse Uploading Unavailable

Apartment 5

By clicking on detail

Details

Guest phone number

Guest email Send email

Notes

Update booking

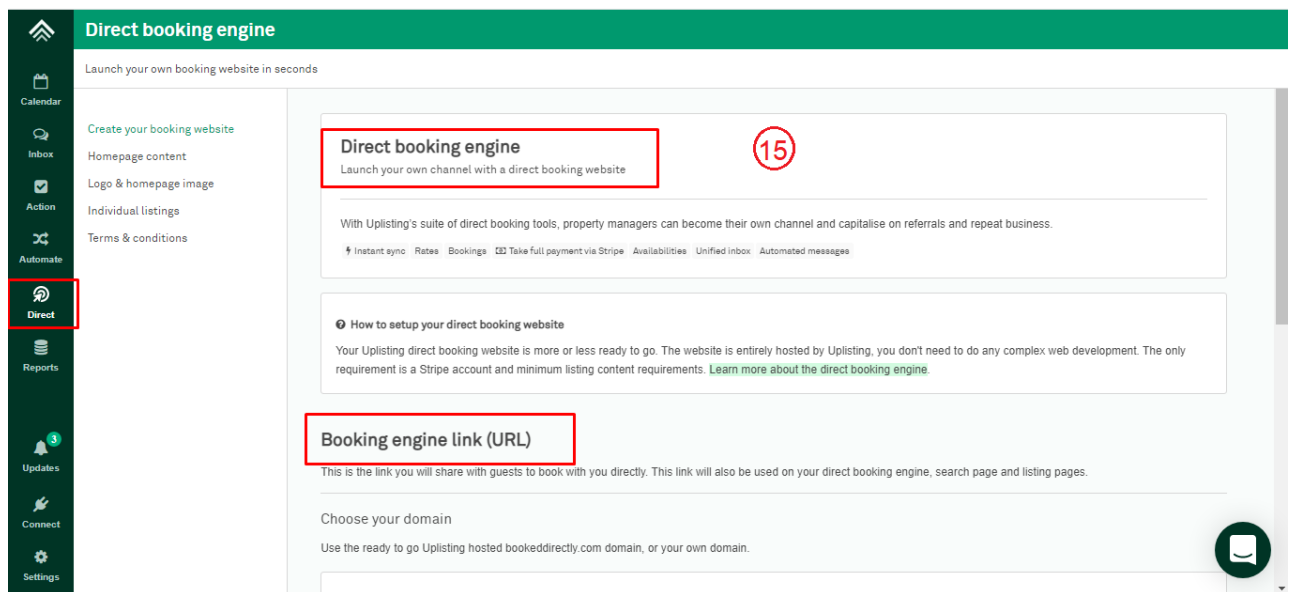
Cancel booking

Delete booking

Direct booking created on October 20th 2021 @ 3:43 pm

Uplisting ID: 1228818

Booking Engine:



3- API Integration

Credentials Required

- 1- API Key
- 2- Booking URL

API Key is required for getting response of all requests.

Endpoints

API Doc: <https://documenter.getpostman.com/view/1320372/SWTBfdW6>

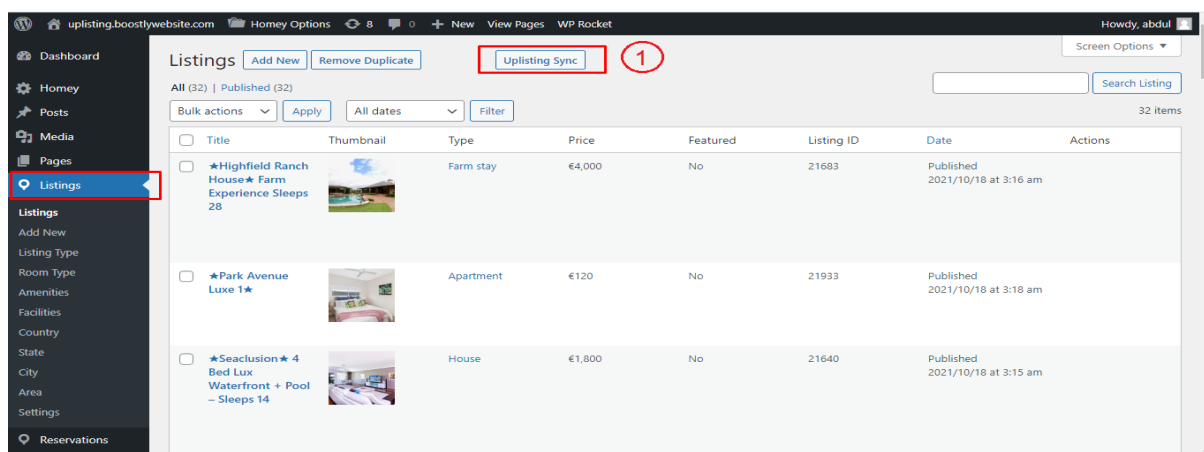
- 1- GET Listings
<https://connect.uplisting.io/properties>
- 2- GET Single Listing
<https://connect.uplisting.io/properties/:id>
- 3- GET Prices & Availability
https://connect.uplisting.io/calendar/:listing_id?from=2020-12-10&to=2020-12-20

Missing data

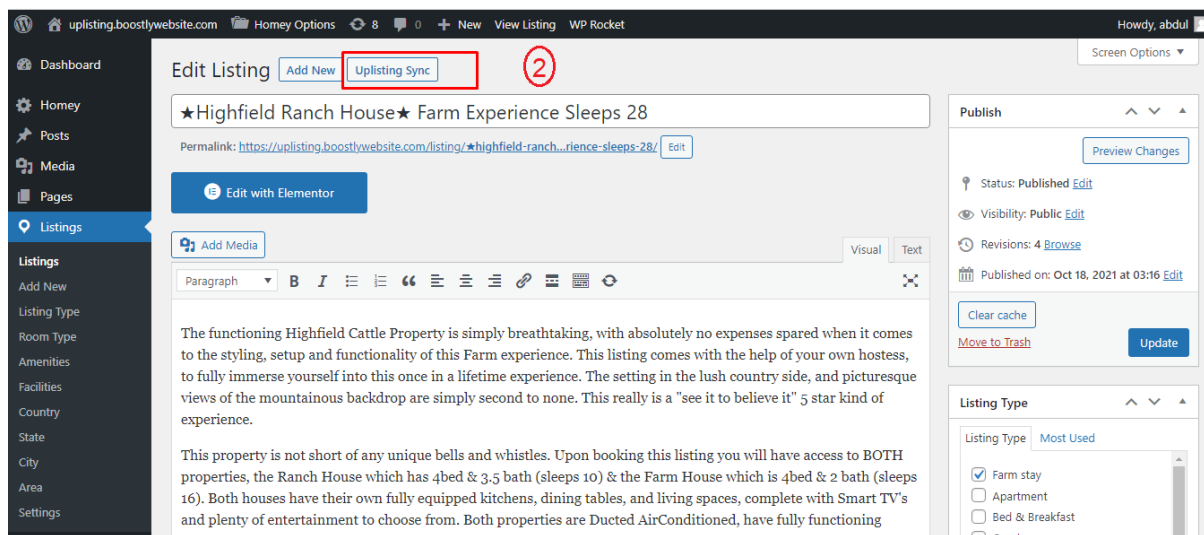
- 1- No create reservation endpoint although a Booking URL for booking on portal
- 2- No cancel reservation endpoint
- 3- No cleaning fee

Manual sync options

- 1- All Data sync

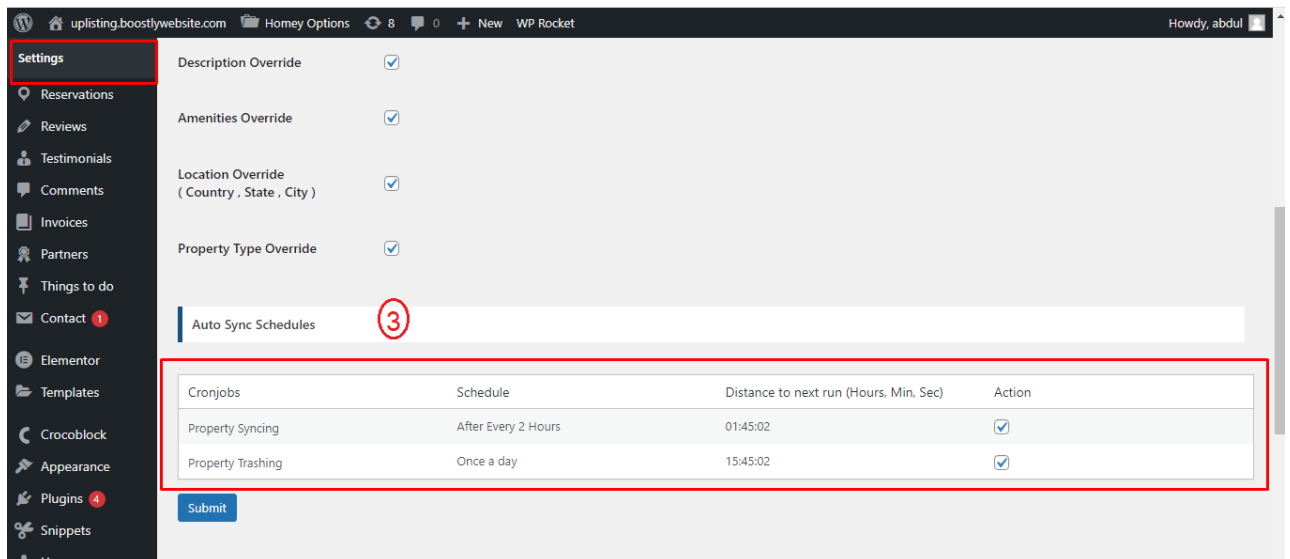


- 2- Single listing sync (Go single listing edit page)



Auto Sync Settings

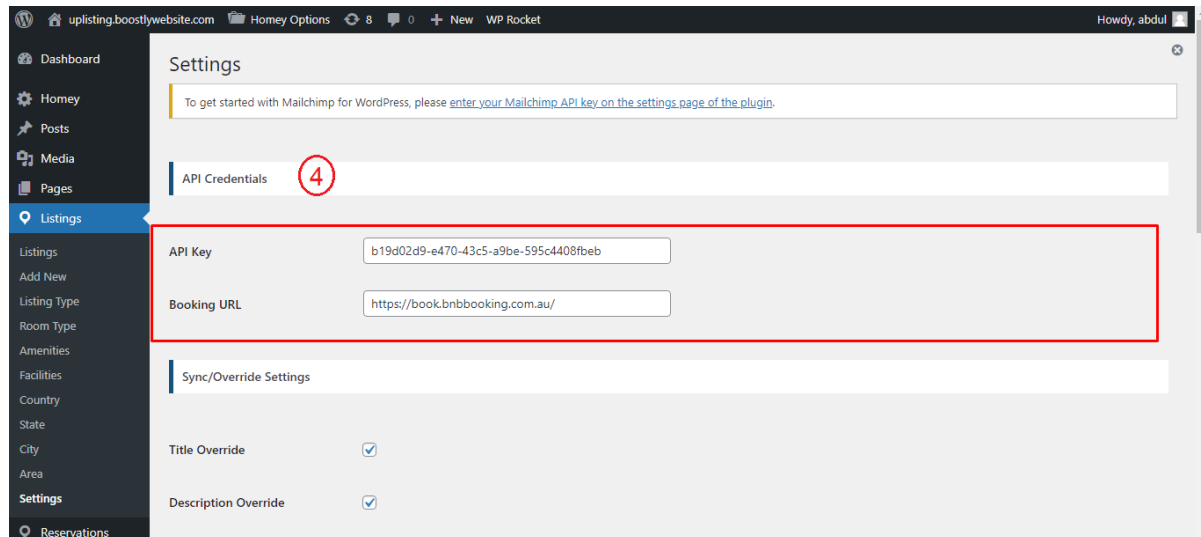
- 1- Plugin Setting page (Go to Listings > Settings)
- 2- View existing auto schedules
- 3- Can enable/Disable each auto sync by clicking checkbox under Action Column.



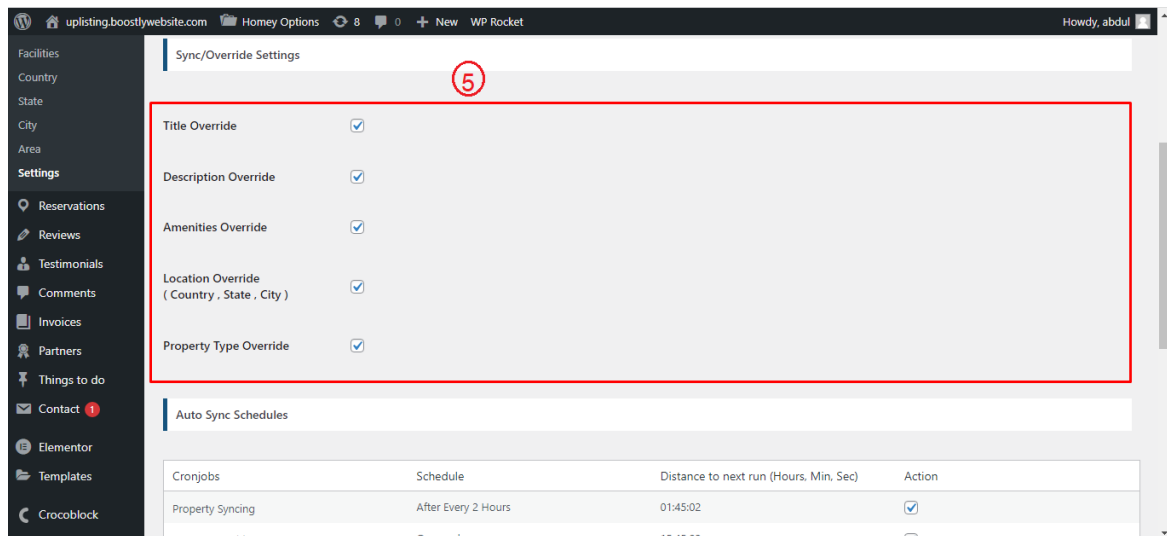
4- Website Settings

Plugin Settings

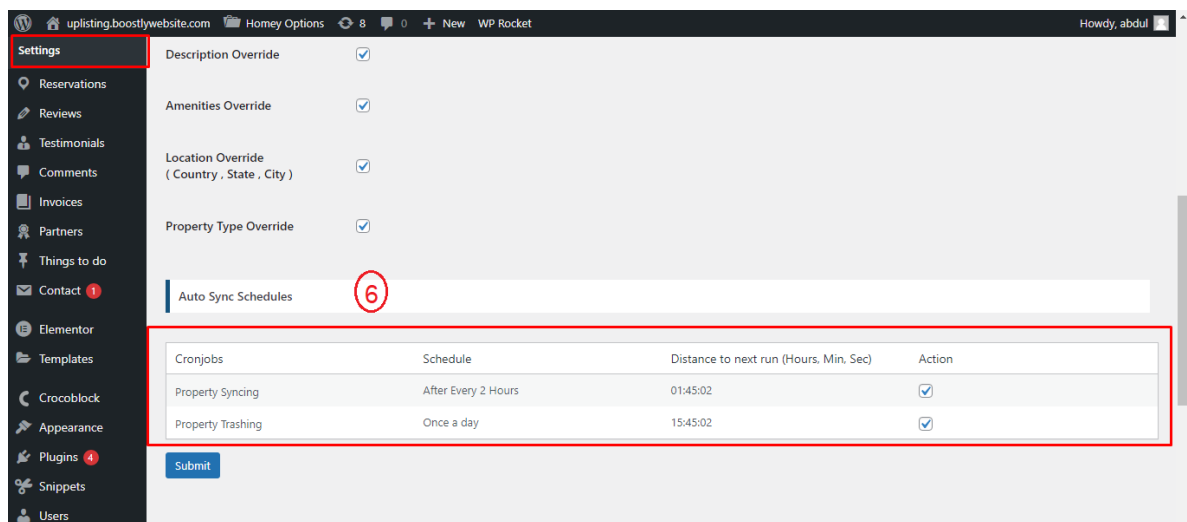
- 1- Plugin Setting page (Go to Listings > Settings)
- 2- Enter required API credentials



- 3- Override options
- 4- You can enable / disable override settings for API data.



5- Can view and enable/disable Auto Syncs.



5- Customization

Auto Registration

Changes for auto registrations module are in following files.

- 1- homey-child\template-parts\boostly-modal-register.php
- 2- homey-child\template-parts\instance-booking\nightly.php
- 3- plugin\uplisting\assets\js\uplisting.js
- 4- plugin\uplisting\uplisting.php

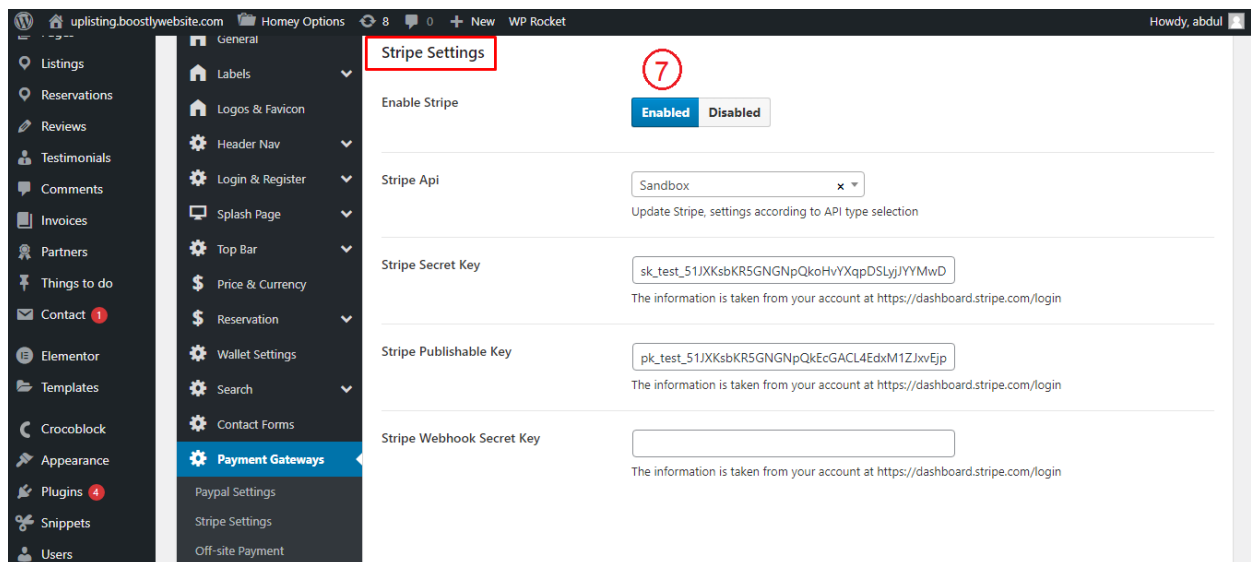
6- Gateways

Stripe

Changes regarding stripe to Uplisting reservation are in the following files.

- 1- theme\homey-child\template-parts\instance-booking\nightly.php
- 2- plugin\uplisting\uplisting.php
- 3- plugin\uplisting\assets\js\uplisting.js
- 4- plugin\uplisting\classes\class-stripe.php

Homey theme settings to enable / disable Stripe gateway



7- Code

Child Theme

Path: theme\homey-child

API Plugin

Path: plugin\Uplisting