

Instructions:

- Document will have portal, plugin settings, each, and everything to setup
- The basic setup instructions for each PMS, any settings to amend in the portal, what is pulled, what can be changed, any maintenance, etc.
- In a word format and tom can then create it on site as a docs
- We might need to use screenshots as well

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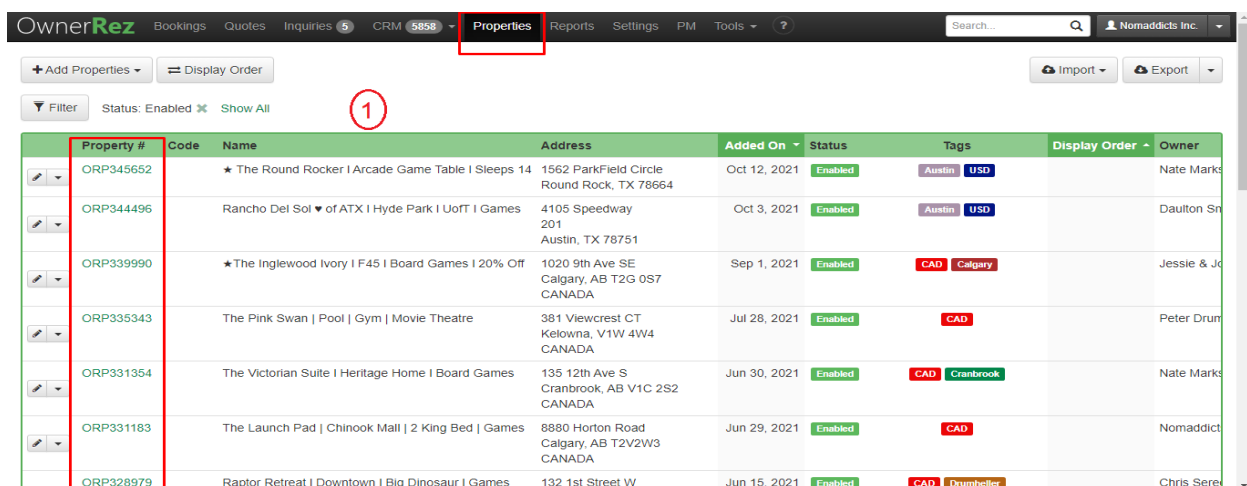
1- Introduction

OwnerRez API

OwnerRez is a comprehensive booking management engine, built by people who have vacation rentals of their own. It integrates with channels like Vrbo, AirBnb, and Booking.com to seamlessly synchronize availability, rates, rules and listing content while taking online bookings, managing inquiries, and communicating with guests. OwnerRez provides modern fast websites, guest checkout with e-sign renter agreements and can process payments directly, including auto-scheduled future payments.

2- Portal

Add Listings

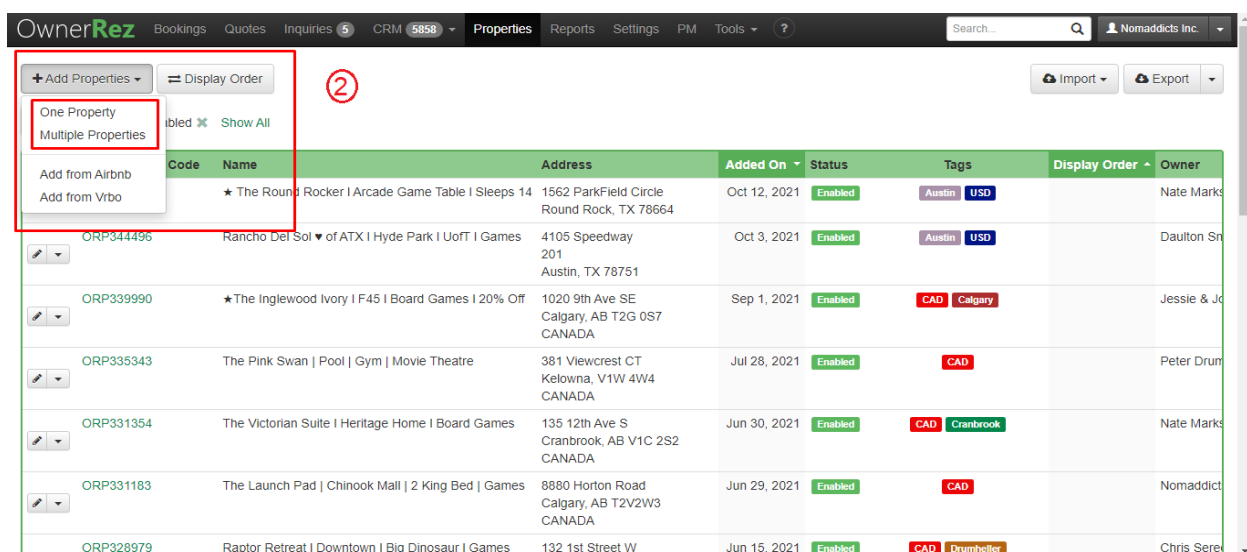


OwnerRez Bookings Quotes Inquiries 5 CRM 5858 Properties Reports Settings PM Tools ? Search... Nomaddicts Inc.

+ Add Properties - Display Order Import Export

Filter Status: Enabled x Show All 1

Property #	Code	Name	Address	Added On	Status	Tags	Display Order	Owner
ORP345652		★ The Round Rocker Arcade Game Table Sleeps 14	1562 ParkField Circle Round Rock, TX 78664	Oct 12, 2021	Enabled	Austin USD		Nate Marks
ORP344496		Rancho Del Sol ▼ of ATX Hyde Park UoFT Games	4105 Speedway 201 Austin, TX 78751	Oct 3, 2021	Enabled	Austin USD		Daulton Sn
ORP339990		★ The Inglewood Ivory F45 Board Games 20% Off	1020 9th Ave SE Calgary, AB T2G 0S7 CANADA	Sep 1, 2021	Enabled	CAD Calgary		Jessie & Jo
ORP335343		The Pink Swan Pool Gym Movie Theatre	381 Viewcrest CT Kelowna, V1W 4W4 CANADA	Jul 28, 2021	Enabled	CAD		Peter Drum
ORP331354		The Victorian Suite Heritage Home Board Games	135 12th Ave S Cranbrook, AB V1C 2S2 CANADA	Jun 30, 2021	Enabled	CAD Cranbrook		Nate Marks
ORP331183		The Launch Pad Chinook Mall 2 King Bed Games	8880 Horton Road Calgary, AB T2V2W3 CANADA	Jun 29, 2021	Enabled	CAD		Nomaddict
ORP328979		Raptor Retreat Downtown Big Dinosaur Games	132 1st Street W	Jun 15, 2021	Enabled	CAD Drumheller		Chris Sere



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+ Add Properties - Display Order Import Export

Filter Status: Enabled x Show All 2

One Property
Multiple Properties

Add from Airbnb
Add from Vrbo

Property #	Code	Name	Address	Added On	Status	Tags	Display Order	Owner
ORP345652		★ The Round Rocker Arcade Game Table Sleeps 14	1562 ParkField Circle Round Rock, TX 78664	Oct 12, 2021	Enabled	Austin USD		Nate Marks
ORP344496		Rancho Del Sol ▼ of ATX Hyde Park UoFT Games	4105 Speedway 201 Austin, TX 78751	Oct 3, 2021	Enabled	Austin USD		Daulton Sn
ORP339990		★ The Inglewood Ivory F45 Board Games 20% Off	1020 9th Ave SE Calgary, AB T2G 0S7 CANADA	Sep 1, 2021	Enabled	CAD Calgary		Jessie & Jo
ORP335343		The Pink Swan Pool Gym Movie Theatre	381 Viewcrest CT Kelowna, V1W 4W4 CANADA	Jul 28, 2021	Enabled	CAD		Peter Drum
ORP331354		The Victorian Suite Heritage Home Board Games	135 12th Ave S Cranbrook, AB V1C 2S2 CANADA	Jun 30, 2021	Enabled	CAD Cranbrook		Nate Marks
ORP331183		The Launch Pad Chinook Mall 2 King Bed Games	8880 Horton Road Calgary, AB T2V2W3 CANADA	Jun 29, 2021	Enabled	CAD		Nomaddict
ORP328979		Raptor Retreat Downtown Big Dinosaur Games	132 1st Street W	Jun 15, 2021	Enabled	CAD Drumheller		Chris Sere

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Add a property 3

Tell us about your property. The name is required but the address is optional. Entering the address will allow us to show driving directions to the guest or specify the address in the renter agreement that the guest signs.

What is your property called?

Name

This is the name you use to advertise the property like "Grizzly Cabin" or "Whitetail Cottage". Keep it short and simple. For hotel or condo units, use a unit name like "Unit A" or "Penthouse # 9".

Where is your property located?

Country

Street 1

Street 2

City, State, Zip







Map

Latitude

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+ Add Properties Display Order Import Export

Filter Status: Enabled Show All 4

Property #	Code	Name	Address	Added On	Status	Tags	Display Order	Owner
	ORP345652	★ The Round Rocker Arcade Game Table Sleeps 14	1562 ParkField Circle Round Rock, TX 78664	Oct 12, 2021	Enabled	Austin USD		Nate Marks
	ORP344496	Rancho Del Sol ♥ of ATX Hyde Park UoT Games	4105 Speedway 201 Austin, TX 78751	Oct 3, 2021	Enabled	Austin USD		Daulton Sn
By clicking on this icon property open								
	ORP339990	★The Inglewood Ivory F45 Board Games 20% Off	1020 9th Ave SE Calgary, AB T2G 0S7 CANADA	Sep 1, 2021	Enabled	CAD Calgary		Jessie & Jo
	ORP335343	The Pink Swan Pool Gym Movie Theatre	381 Viewcrest CT Kelowna, V1W 4W4 CANADA	Jul 28, 2021	Enabled	CAD		Peter Drum
	ORP331354	The Victorian Suite Heritage Home Board Games	135 12th Ave S Cranbrook, AB V1C 2S2 CANADA	Jun 30, 2021	Enabled	CAD Cranbrook		Nate Marks
	ORP331183	The Launch Pad Chinook Mall 2 King Bed Games	8880 Horton Road Calgary, AB T2V2W3 CANADA	Jun 29, 2021	Enabled	CAD		Nomaddict
https://secure.ownerrreservations.com/properties/345652 at Downtown Big Dinosaur Games								
			132 1st Street W	Jun 15, 2021	Enabled	CAD Drumheller		Chris Sere

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★ The Ro

General Info

Change Analyze Listing 5

Name ★ The Round Rocker | Arcade Game Table | Sleeps 14

Property Phone
Property URL
Calendar Color
Time Zone (GMT-07:00) Canada - Calgary (Mountain Time)
Culture English (United States) - en-US
Currency USD (\$)
Owner Nate Marks - configure
First Payment 50% required up front - configure
Second Payment Due 30 days before arrival, collected automatically - configure
Security Deposit \$300.00 - configure
Cancellation Policy Guest receives 50.00% if cancellation occurs at least 14 days before arrival; No refunds within 14 days of arrival. - configure
Tags Austin USD - change

Calculated Info

These values are calculated based on your property rules, rates, or derived from other amenity values.

Occupancy (max)	14 - from guest/adults + children rules
Bedrooms	2 - number of bedrooms in Rooms
Bathrooms	2 (2 full) - number of bathrooms in Rooms
Sleeps (min)	8 - number of beds in all Rooms
Sleeps (max)	14 - number of beds in all Rooms, with two people if bed type allows
Nightly Rate (min)	\$280.00 - from your rates
Nightly Rate (max)	\$1,260.00 - from your rates

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★ The Ro

Description

Change 6

Headline ★ The Round Rocker | Arcade Game Table | Sleeps 14

Description Welcome to the Round Rocker!

This freshly rehabbed home is large enough to sleep 14! Quick and easy access to the tech district, this house is outfitted with an arcade game table and a private backyard worth calling home about.

Filled with electric pops of color and designed by local artists influenced by the likes of Andy Warhol. We also included a swing chair with your pet in mind!

Photo's are yet to come but feel free to have a look at our other listings for examples of what to expect! :)

Living Room

- Sofa Sleeper with Queen pullout Mattress x 2
- Swing Chair for you and your Puppy
- 55" Roku Smart TV
- Arcade Game Table

Kitchen

- Basic Cooking Essentials
- Pots and Pans
- Fridge and Oven
- Pour over Coffee Maker

Bedroom

- King Sized Luxury Mattress
- Large Closet
- Twin Crib

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★ The Ro

Rules

Change Apply To 7

Legal Agreement

Agreement The agreement will be chosen based on criteria at time of booking.

Cancellation

Policy Guest receives 50.00% if cancellation occurs at least 14 days before arrival; No refunds within 14 days of arrival.

First Payment

Rule 50% required up front

Offline Payments For checks, arrival date must be at least 15 days in the future
For custom instructions, arrival date must be at least 15 days in the future

Second Payment

Rule Due 30 days before arrival, collected automatically

Guest Reminder An email reminder will be sent to the guest if a payment is not scheduled to be automatically collected

Pending & Auto Cancellation

If a booking is made using a payment method that doesn't automatically charge the guest, the following rules are used to put the booking in a pending state with auto-cancellation if payment isn't received/recorded by the deadline.

For Credit Cards When the guest accepts and finalizes a quote, the card will be charged and a normal booking will be created without a pending status.

OwnerRez

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▼

General Info

Calendars

Custom Fields

Rules

Third Party Alerts

Listing Content

Accommodations

Amenities

Channel Rules

Description

Guest Instructions

Health & Safety

Amenities

Change

Property TypeHouse

ElevatorNo

Living Areasq. ft.

Suitability

Minimum Age Of Prim...21

Children >= 2 yoChildren Welcome

Infants < 2 yoInfants Welcome

SmokingNon Smoking Only

PetsPets Considered — \$300 deposit with \$35 pet fee per day.

WheelchairsAsk Owner

Senior Adults Only C...No

Long-term Renters W...No

Events AllowedNo

Expectations

Requires Stairs

Kitchen & Dining

Kitchen

OwnerRez

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Listing Content

Accommodations

Amenities

Channel Rules

Description

Guest Instructions

Health & Safety

Location

Photos

Rooms

PM Settings

Owner Configuration

Photos

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Add Images

Paste Images here

Delete All

You can reorder photos by dragging them. You can drop files here from your desktop to upload them.

Most picture files are supported, including PNG, JPG, GIF, BMP, etc. Maximum file size is 32 MB. Minimum picture size is 600x400 pixels.

#1

Welcome to The Round Rocker.

#2

Outdoor Living

#3

Swing Chair for you and your Pet

#4

#5

#6

Save

Cancel

Add Calendar / Availability

OwnerRez Bookings Quotes Inquiries (5) CRM (5858) Properties Reports Settings PM Tools ? Search... Nomaddicts Inc.

Settings

★ Adventure Nest | Walk out to the River | Game Nov 21 10 Selection mode: Range

Set Rates Set Rules Delete Click and drag dates to select. Advanced Select Legend

Pricing

Seasons

Rates

Surcharges

Discounts

Taxes

Rules

Holidays

Cancellation Policies

Check-In / Check-Out

Channels

API Integrations

November 2021

Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
	150	150	150	150	220	220
7	8	9	10	11	12	13
150	150	150	150	150	220	220
14	15	16	17	18	19	20
150	150	150	150	150	220	220
21	22	23	24	25	26	27
150	150	150	150	150	220	220
28	29	30				
150	150	150				

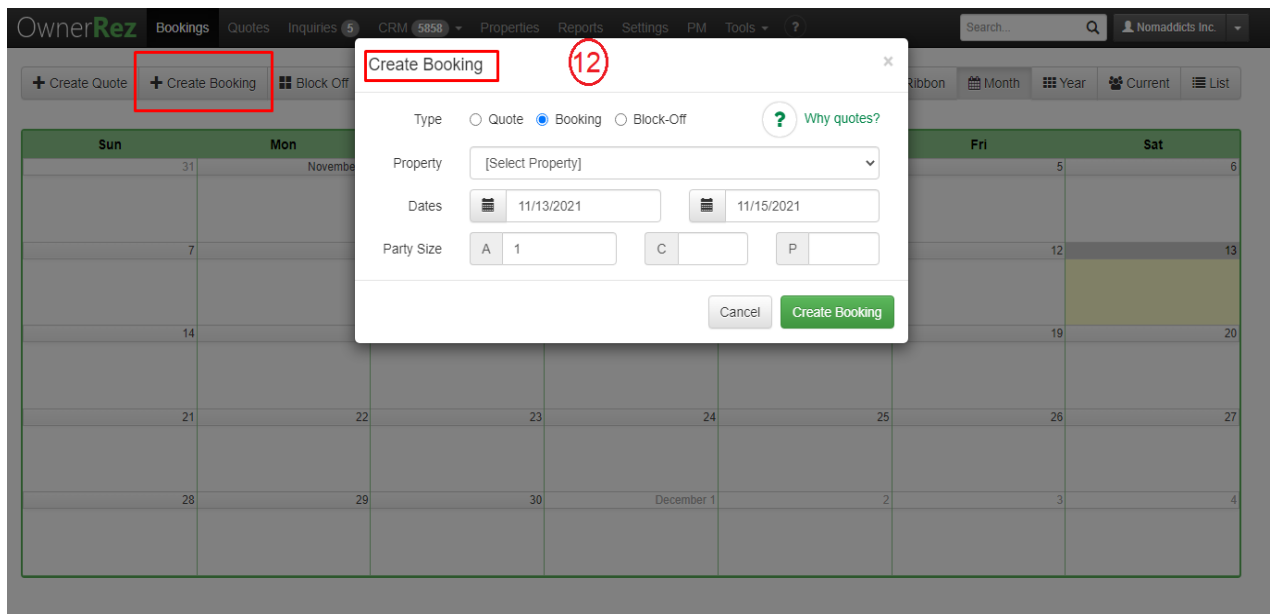
Add Reservations

OwnerRez Bookings Quotes Inquiries (5) CRM (5858) Properties Reports Settings PM Tools ? Search... Nomaddicts Inc.

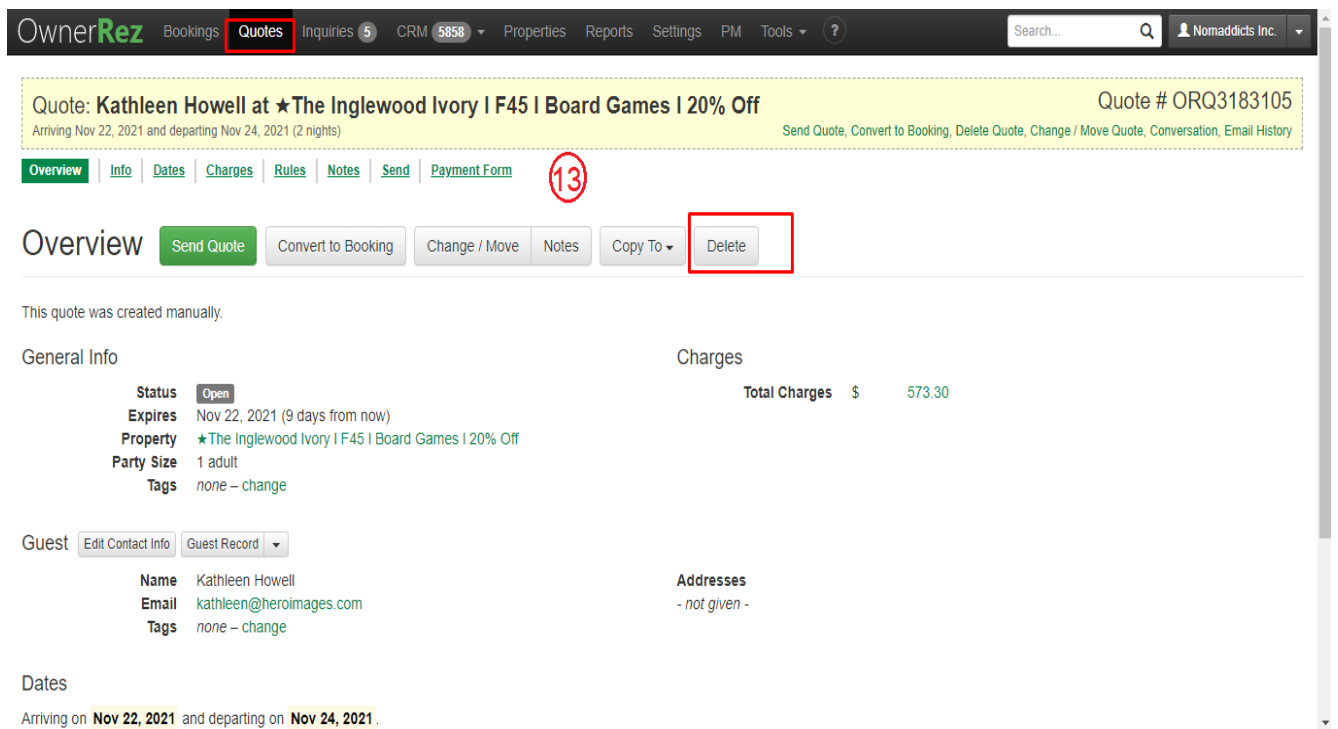
+ Create Inquiry ? How do I get inquiries to show up here? Export

Batch Filter Showing all 11

Inquiry #	Via Listing Site	Property	Name	Source	Arrives	Departs	Nights	A	C	P	Attention	Status
ORI803974268	Vrbo	★ Bearfoot Lodge Ping Pong Sleeps 16 Games ★	Amanda McDonald	Email	12/30/2021	1/3/2022	4	4			Unanswered	Quoted
ORI803974172	Airbnb	★ Anderson Lane Villa Luxury Beachfront	Coty Roxanne	Channel	11/26/2021	11/27/2021	1	1	0		Answered	Quotabl
ORI803971128	Airbnb	★ Anderson Lane Studio Beachfront Oceanside Villa	Kevin	Channel	12/11/2021	12/12/2021	1	2	0		Answered	Quotabl
ORI803968122	Airbnb	★ Bearfoot Lodge Ping Pong Sleeps 16 Games ★	Sasha Larocque	Channel	1/27/2022	1/30/2022	3	12	0		Answered	Booked
ORI803964185	Airbnb	★ Anderson Lane Villa Luxury Beachfront	Emma	Channel	12/17/2021	12/21/2021	4	10	5		Answered	Quotabl
ORI803963956	Airbnb	The Victorian Suite Heritage Home Board Games	Savanna	Channel	12/1/2021	12/26/2021	25	1	0		Answered	Quotabl
ORI803961295	www.mbm.ca	★ Anderson Lane Private Beach Access Sleeps 22	Braden Scriven	Widget	11/1/2021	11/2/2021	1	1			Answered	Quoted
ORI803960978	Airbnb	Rancho Del Sol of ATX Hyde Park UoT Games	Ricardo Armendariz	Channel	11/1/2021	11/30/2021	29	1	0		Answered	Quoted
ORI803960925	Airbnb	Chardonnay Chalet Fireplace Board Games King	Carmelina	Channel	10/26/2021	10/30/2021	4	2	2		Answered	Quoted
ORI803958011	Airbnb	★ Bearfoot Lodge Ping Pong Sleeps 16 Games ★	Jerika	Channel	1/8/2022	1/9/2022	1	8	2		Answered	Quotabl
ORI803957355	Airbnb	★ The Hidden Loft 5 min Walk to the Beach of DT	Dan	Channel	1/2/2022	3/31/2022	88	2	0		Answered	Quotabl
ORI803954430	Airbnb	★ The Round Rocker Arcade Game Table Sleeps 14	Rayne	Channel	10/22/2021	10/23/2021	1	4	0		Answered	Unavail
ORI803954298	Airbnb	Chardonnay Chalet Fireplace Board Games King	James Williams	Channel	11/7/2021	11/9/2021	2	1	2		Answered	Voiced
ORI803954040	Airbnb	★ The Dino Cave Walk 2 Downtown Firepit & Dispen	Cecilia Ann	Channel	10/21/2021	11/4/2021	14	1	0		Answered	Unavail



Cancel Reservations.



Booking Widget:

OwnerRez

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Search...

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Hosted Websites

Host your websites through OwnerRez with your property info and online inquiry/booking integrated.

Widgets

Embeddable calendar, inquiry, search, rates, reviews, and book now widgets for your website.

WordPress Plugin

Host your websites on WordPress and integrate with the OwnerRez Plugin.

Property Sharing

Share your property listings with other OwnerRez users for added exposure.

Financial

Set up guest payment. Offer travel insurance and damage protection. Sync with QuickBooks Online.

Payment Methods

Take credit cards through a merchant account or PayPal, or accept checks.

Travel Insurance

Automatically send a response to incoming inquiries.

Branding & Legal

Set styles for guest forms, emails and renter agreements. Pick currency and date formats.

Theming

Headers and footers for emails and forms. Apply your logo and contact info.

Verified Email Domains

Verify your email domain to make outgoing email more professional.

Form Messages

Messages to guide guests through each step of the checkout process.

Culture

Control currency symbols and numeric and date formats.

Legal Agreements

The legal contract that guests must sign with each booking.

Workflow & Devices

<https://secure.ownerreservations.com/settings/externalsites>

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Settings

Widgets

Options

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Need help getting widgets into your website?

Pricing

Seasons

Rates

Surcharges

Discounts

Taxes

Rules

Holidays

Cancellation Policies

Check-In / Check-Out

Channels

API Integrations

Property URL Mappings:

Primary/Public 1

Secondary 0

Configure property URL mappings to allow a single widget to be hosted on multiple pages.

+ Create Widget

Disable

Enable

Delete

Filter

Status: Enabled

Show All

Type	Configuration	Properties
Garden Suite Availability Calendar - Single Month Calendar	Color: Property Color, Ribbon Text: Booked	★ Anderson Lane
Availability Calendar for Studio - Single Month Calendar	Color: Property Color, Ribbon Text: Booked	★ Anderson Lane
Single Month Availability Calendar - Luxury Beach Front - Single Month Calendar	Color: Property Color, Ribbon Text: Booked	★ Anderson Lane
Booking/Inquiry	Mode: Book Now & Inquiries	All
Anderson Lane - Sleeps 22 Booking - Booking/Inquiry	Mode: Book Now & Inquiries, Property Selector Enabled	★ Anderson Lane
Booking/Inquiry	Mode: Book Now & Inquiries	★ Anderson Lane
Booking For Villa - Booking/Inquiry	Mode: Book Now & Inquiries	★ Anderson Lane
Booking Widget (Main House) - Booking/Inquiry	Mode: Book Now & Inquiries	★ Anderson Lane

3- API Integration

Credentials Required

- 1- User ID
- 2- Username
- 3- Password

Username and password are required for getting response of all requests.

Endpoints

API Doc: <https://secure.ownerreservations.com/help?version=api>

<https://secure.ownerreservations.com/help?version=bpapi>

- 1- GET Listings

<https://secure.ownerreservations.com/bpapi/feeds/listings?userId={userId}&since={since}>

- 2- GET Single Listing

https://secure.ownerreservations.com/bpapi/properties/property_id

- 3- GET Amenities

<https://secure.ownerreservations.com/bpapi/listings/{id}/summary?includeAmenities={includeAmenities}>

- 4- GET Prices

<https://secure.ownerreservations.com/bpapi/listings/{id}/pricing?start={start}&end={end}&includePricingRules={includePricingRules}>

- 5- GET Availability

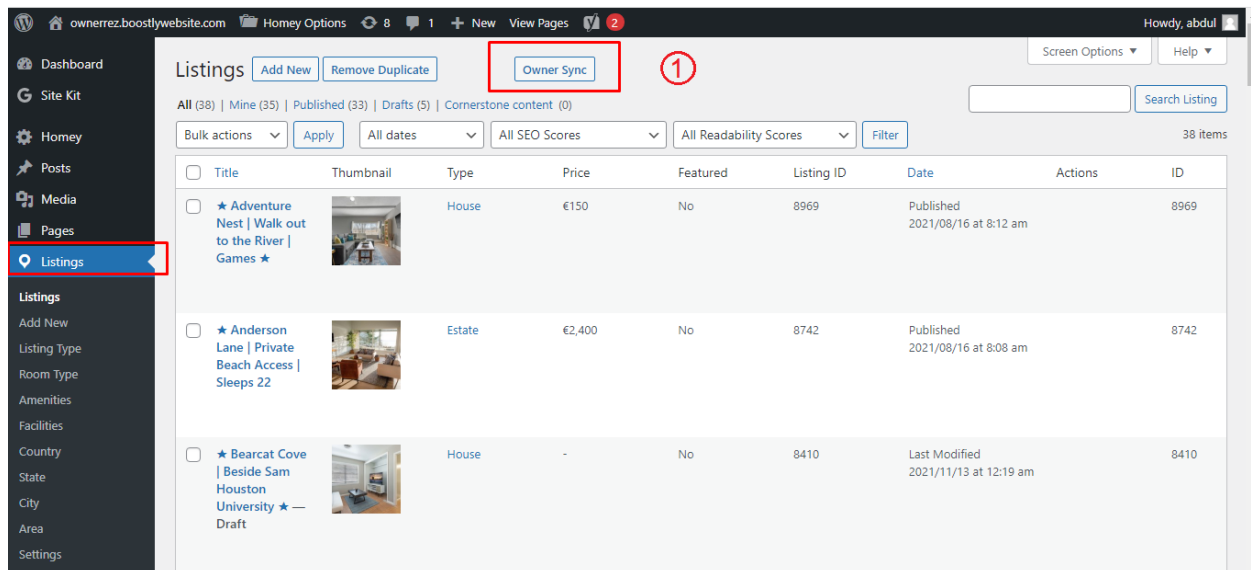
<https://secure.ownerreservations.com/bpapi/listings/{id}/availability?start={start}&end={end}>

Missing data

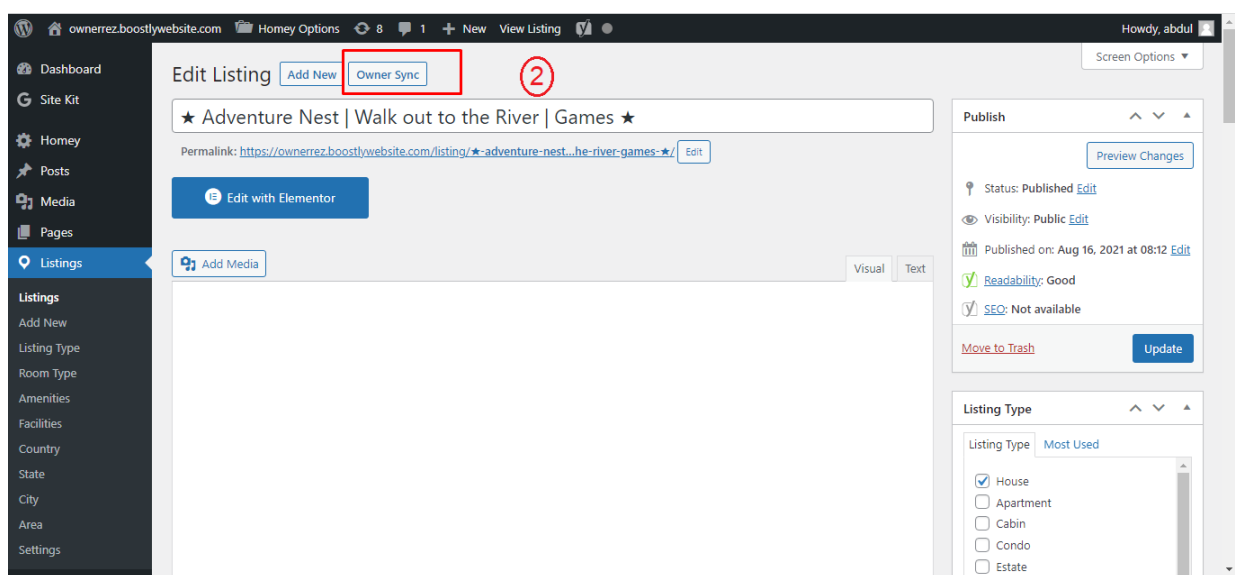
- 1- No create reservation endpoint although booking is made through widget
- 2- No cancel reservation endpoint

Manual sync options

1- All Data sync

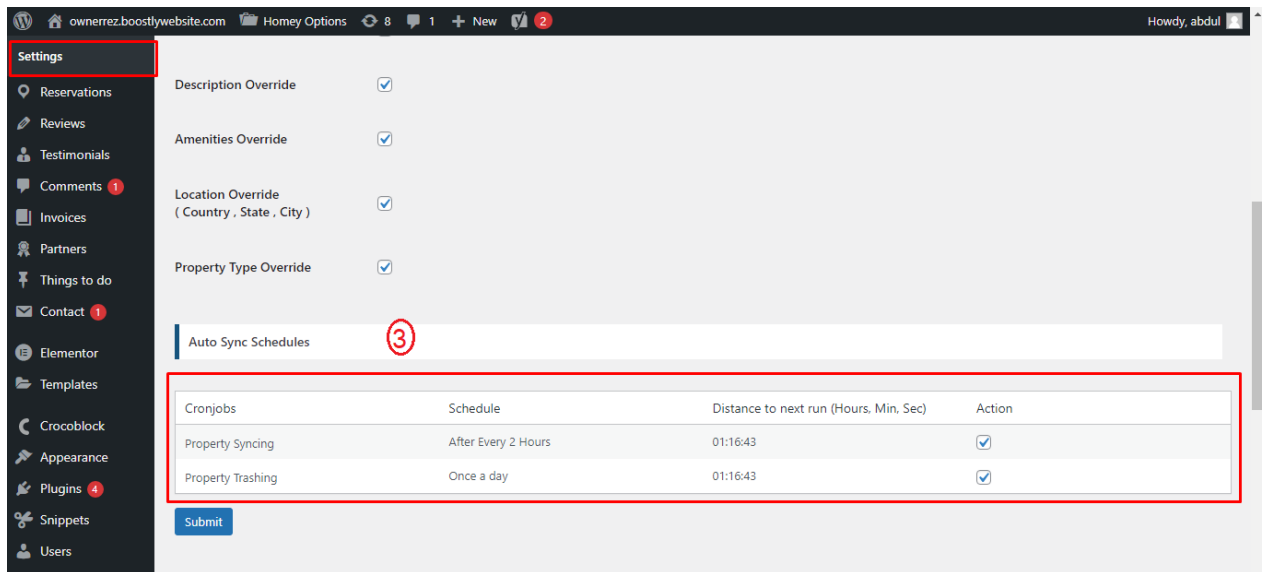


2- Single listing sync (Go single listing edit page)



Auto Sync Settings

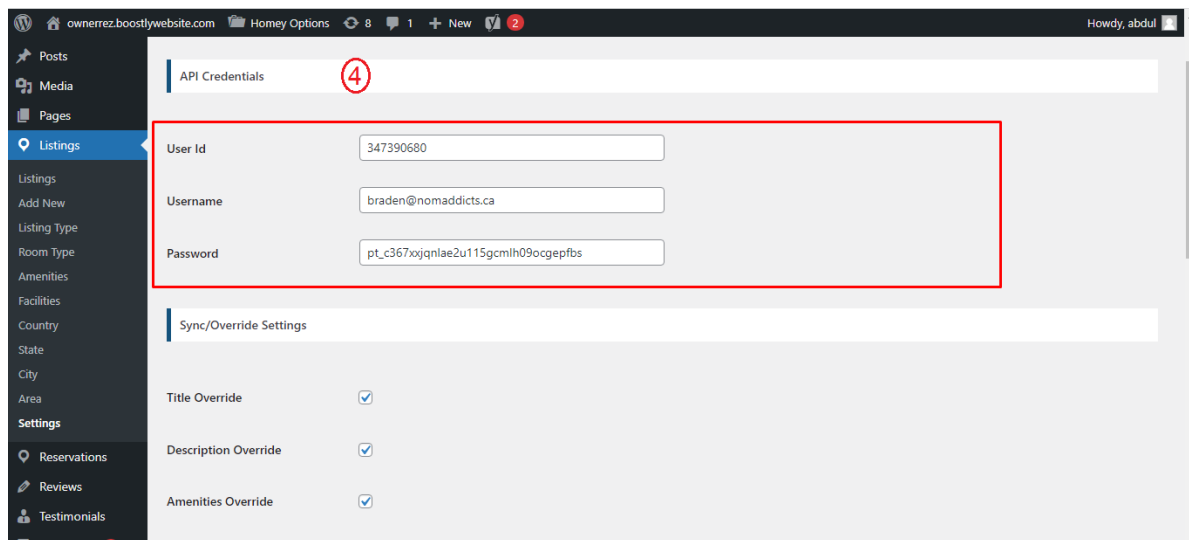
- 1- Plugin Setting page (Go to Listings > Settings)
- 2- View existing auto schedules
- 3- Can enable/Disable each auto sync by clicking checkbox under Action Column.



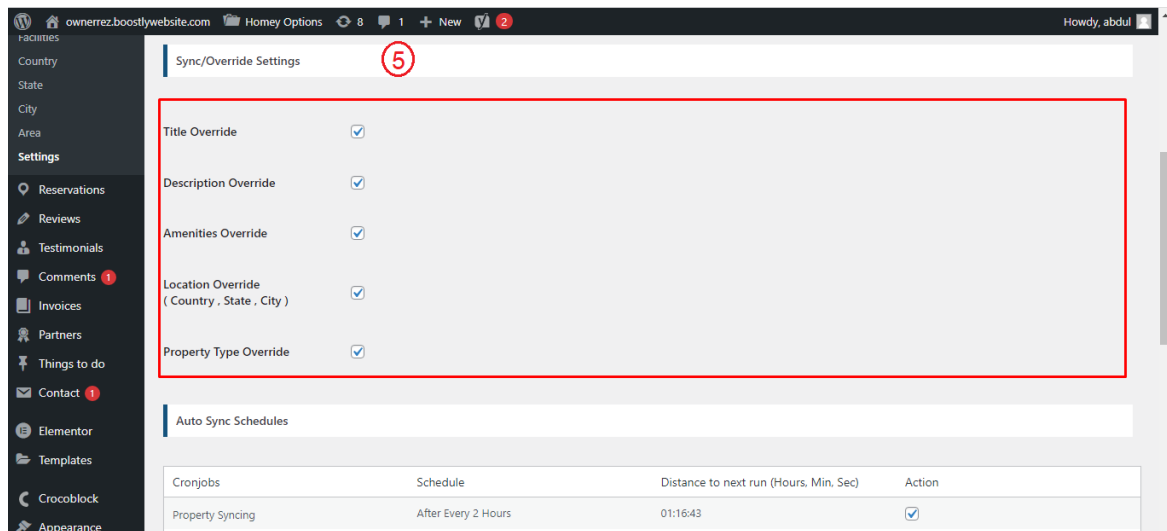
4- Website Settings

Plugin Settings

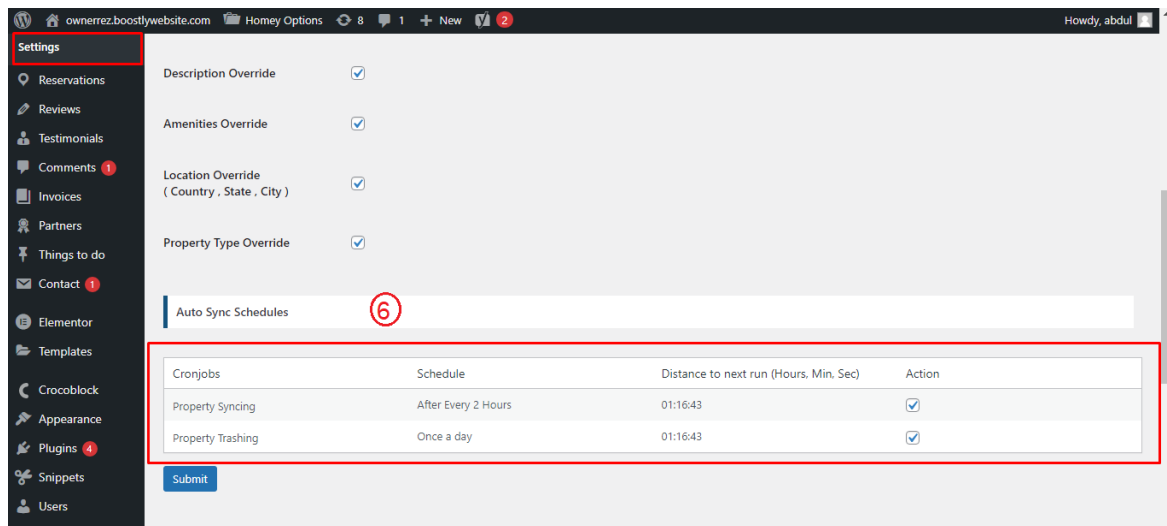
- 1- Plugin Setting page (Go to Listings > Settings)
- 2- Enter required API credentials



- 3- Override options
- 4- You can enable / disable override settings for API data.



5- Can view and enable/disable Auto Syncs.



5- Customization

Auto Registration

Changes for auto registrations module are in following files.

- 1- homey-child\template-parts\boostly-modal-register.php
- 2- homey-child\template-parts\instance-booking\nightly.php
- 3- plugin\owner-rez\assets\js\owner-rez.js
- 4- plugin\owner-rez\owner-rez.php

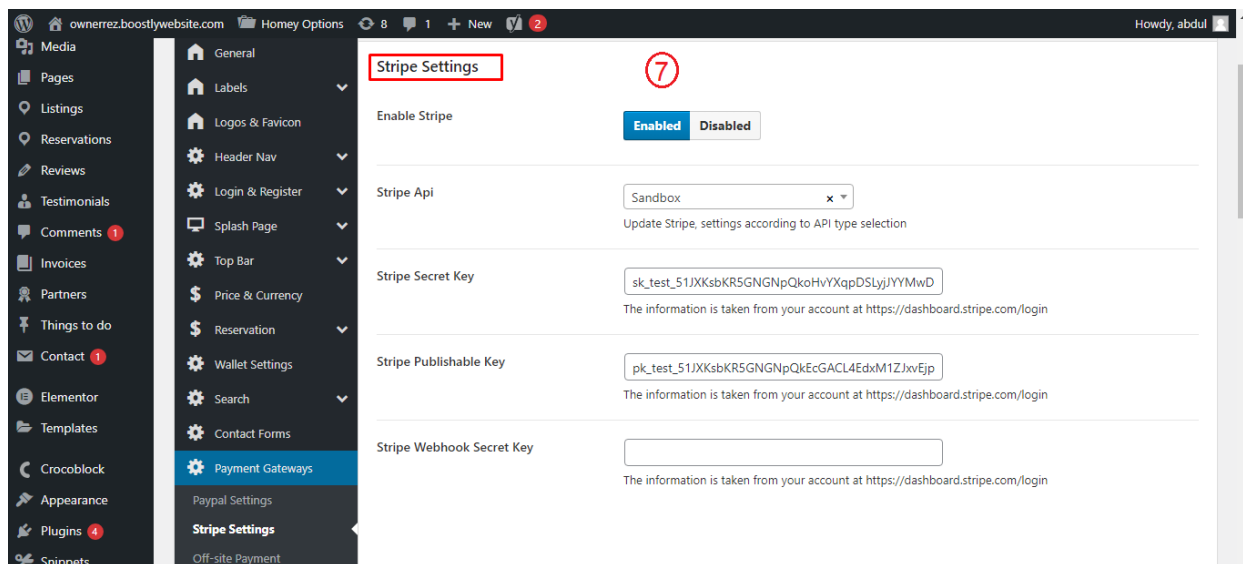
6- Gateways

Stripe

Changes regarding stripe to OwnerRez reservation are in the following files.

- 1- theme\homey-child\template-parts\instance-booking\nightly.php
- 2- plugin\owner-rez\owner-rez.php
- 3- plugin\owner-rez\assets\js\owner-rez.js
- 4- plugin\owner-rez\classes\class-stripe.php

Homey theme settings to enable / disable Stripe gateway



7- Code

Child Theme

Path: theme\homey-child

API Plugin

Path: plugin\owner-rez